

## Recap

Why is the stock market going up? Because, American businesses are Lean Mean Fight'n machines armed with huge amounts of cash (good ole US dollar bills).

## Review

As inept and incompetent as Wall Street and Washington are these days Main Street is making up for it. Thanks to the good Lord for creating the American businessman. Once again Corporate America will be the savior and the salvation of yet another World Economic recovery.

## What To Do

It has been a while since we gave out specific investment advice to our dedicated loyal followers. After many hours of thought, and literally throwing every conceivable object within reach at the t.v. we have finally come to a somewhat conclusive - though malleable - investment thesis for the next 2-5 years. One, the US market will be the best place to invest during this time period. Two, most mutual funds, hedge funds, and private equity investments will be dead money over the next 2-5 years. Put another way, most managed funds will not outperform the S&P 500. Despite the most recent rally, the evidence for continued outperformance by the overall stock market just isn't there. Historically, 80% of managed funds do not outperform the S&P 500 index. This number is likely to rise well above 90% in the next 2-5 years. It is not mere coincidence that the current market environment greatly benefits Clark Bros., and more specifically, our investment philosophy - Only the Best. We have always subscribed to the value approach to investing coupled with a strong dose of leadership, a dash of buy and hold, and a hint of common sense. Why do you need Wall Street to tell you that everybody is buying the Apple iphone? Or the Amazon Kindle? Or Ford vehicles. Just look around you (thank you Peter Lynch). This approach has led us to choose the best portfolio managers, ETFs, and stocks on the market. This approach doesn't change that much whether the market is going up, down, or sideways. Invest in the best and forget about the rest holds true regardless of the overall market conditions. For a detailed easy to read list, click:

<http://www.clarkbrothersinvestments.com/recommendations.html>

## Quote of the Week

"Numbers don't run businesses; people do." Me

## Clark Bros. is hiring!

Stay Positive!  
Think Positive!  
Act Positive!  
Be Positive!

Clark Bros. is hiring Independent Registered Investment Advisor Representatives - full time, part time, anytime, anywhere. Please visit our website at [www.clarkbrothersinvestments.com](http://www.clarkbrothersinvestments.com) for more information.

**Jason R. Clark**

720 255 5711

[jason@clarkbrothersinvestments.com](mailto:jason@clarkbrothersinvestments.com)

Network with me @ [Facebook](#), [Linkedin](#), [Twitter](#), [Blog](#)

**Clark Brothers Investments**

Registered Investment Advisors

18810 E. Whitaker Circle

Aurora, CO 80015

[www.clarkbrothersinvestments.com](http://www.clarkbrothersinvestments.com)

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